

REQUEST FOR PROPOSAL (RFP)

Environmental Awareness In Mahate, Pemba Cabo Delgado Province

RFP Reference No: MZ30_2024_027 Country: Mozambique. Date: 17 January 2024

SECTION 1: LETTER OF INVITATION

International Organization for Migration, hereinafter referred to as IOM. hereby invites prospective proposers to submit a proposal in accordance with the General Conditions of Contract and the Terms of Reference as set out in this Request for Proposal (RFP).

To enable you to submit a proposal, please read the following attached documents carefully.

Section 1: This Letter of Invitation

Section 2: Instruction to Proposers

Section 3: Data Sheet

Section 4: Evaluation Criteria

Section 5: Terms of Reference/Statement of Works

Section 6: Conditions of Contract and Contract Forms

Section 7: Proposal Forms

- Form A: Proposal Confirmation
- Form B: Checklist
- Form C: Technical Proposal Submission
- Form D: Proposer Information
- Form E: Joint Venture/Consortium/Association Information
- Form F: Eligibility and Qualification
- Form G: Format for Technical Proposal
- Form H: Format for CV of proposed key personnel
- Form I: Statement of Exclusivity and Availability
- Form J: Financial Proposal Submission
- Form K: Format for Financial Proposal

If you are interested in submitting a proposal in response to this RFP, please prepare your proposal in accordance with the requirements and procedure as set out in this RFP and submit it by the deadline for submission of proposals set out in Section 3: Data Sheet.

Please acknowledge receipt of this RFP completing and returning the attached Form A: Proposal Confirmation by email to rfpmoz@iom.int no later than 26/01/2024., indicating whether you intend to submit a proposal or otherwise. Should you require further clarifications, kindly communicate with the contact person/s identified in Section 3: Data Sheet as the focal point for queries on this RFP.

We look forward to receiving your proposal.

Approved by:





SECTION 2: INSTRUCTIONS TO PROPOSERS

GENERAL			
1.	Scope	Proposers are invited to submit a proposal for the services/works specified in Section 5: Terms of Reference/Scope of Works, in accordance with this Request for Proposal (RFP). A summary of the scope of the proposal is included in Section 3: Data Sheet.	
		Proposers shall adhere to all the requirements of this RFP, including any amendment made in writing by IOM. This RFP is conducted in accordance with Policies and Procedures of IOM.	
2.	Interpretation of the RFP	Any proposal submitted will be regarded as an offer by the proposer and does not constitute or imply the acceptance of the proposal by IOM. IOM is under no obligation to award a contract to any proposer as a result of this RFP.	
3.	Supplier Code of Conduct	All proposers must read the United Nations Supplier Code of Conduct and acknowledge that it provides the minimum standards expected of suppliers to the IOM. The Code of Conduct, which includes principles on labour, human rights, environment and ethical conduct may be found at: https://www.ungm.org/Public/CodeOfConduct .	
4.	Eligible proposers	Proposers shall have the legal capacity to enter into a binding contract with Click or tap here to enter text	
		A proposer, and all parties constituting the proposer, may have the nationality of any country with the exception of the nationalities, if any, listed in Section 3: Data Sheet. A proposer shall be deemed to have the nationality of a country if the proposer is a citizen or is constituted, incorporated, or registered and operates in conformity with the provisions of the laws of that country.	
		All proposers found to have a conflict of interest shall be disqualified. Proposers may be considered to have a conflict of interest if they are or have been associated in the past, with a firm or any of its affiliates that have been engaged by Click or tap here to enter text. to provide consulting services for the preparation of the design, specifications, Terms of Reference, cost analysis/estimation and other documents to be used for the procurement of the services required in the present procurement process.	
		Proposers shall not be eligible to submit a proposal if at the time of proposal submission:	
		• is included in the Ineligibility List, hosted by <u>UNGM</u> , that aggregates information disclosed by Agencies, Funds or Programs of the UN System;	
		• is included in the <u>Consolidated United Nations Security Council Sanctions List</u> , including the <u>UN Security Council Resolution 1267/1989 list</u> ;	
		is included in the <u>World Bank Corporate Procurement Listing of Non-Responsible Vendors</u> and <u>World Bank Listing of Ineligible Firms and Individuals.</u>	
		Other sanctions lists, if applicable, as per the discretion of the IOM.	
5.	Proprietary information	The RFP documents and any Terms of Reference or information issued or furnished by IOM are issued solely for the purpose of enabling a proposal to be completed and may not be used for any other purpose. The RFP documents and any additional information provided to proposers shall remain the property of IOM. All documents which may form part of the proposal will become the property of IOM, who will not be required to return them to your firm.	
6.	Publicity	During the RFP process, a proposer is not permitted to create any publicity in connection with the RFP.	



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SOLICITATION DOCUMENTS				
7. Clarification	of	Proposers may request clarifications on any of the RFP documents no later than the date		
solicitation doc	uments	indicated in Section 3: Data Sheet. Any request for clarification must be sent in writing in the		
		manner indicated in Section 3: Data Sheet. Explanations or interpretations provided by		
		personnel other than the named contact person will not be considered binding or official.		
		IOM will provide the responses to clarifications through the method specified in Section 3:		
		Data Sheet.		
		IOM shall endeavour to provide responses to clarifications in an expeditious manner, but any		
		delay in such response shall not cause an obligation on the part of IOM. to extend the submission date of the proposals, unless IOM deems that such an extension is justified and		
		necessary.		
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8. Amendment solicitation doc	of	At any time prior to the deadline for proposal submission, IOM may for any reason, such as in response to a clarification requested by a proposer, modify the RFP in the form of an		
Solicitation doc	unicitis	amendment to the RFP. Amendments will be made available to all prospective proposers.		
		If the amendment is substantial, IOM may extend the deadline for submission of proposals to		
		give the proposers reasonable time to incorporate the amendment into their proposal.		
PREPARATION OF PR	ROPOSALS			
9. Cost of prepar	ration of	The proposer shall bear all costs related to the preparation and/or submission of the proposal,		
proposal		regardless of whether its proposal is selected or not. IOM shall not be responsible or liable for		
		those costs, regardless of the conduct or outcome of the procurement process.		
10. Language		The proposal, as well as any and all related correspondence, exchanged by the proposer and		
		IOM, shall be written in the language(s) specified in Section 3: Data Sheet.		
11. Documents esta		The proposer shall furnish documentary evidence of its status as an eligible and qualified		
eligibility qualifications	and of the	vendor, using the forms provided in Section 7 and providing the documents required in those forms. In order to award a contract to a proposer, its qualifications must be documented to		
proposer		IOM's satisfaction.		
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12. Technical format and con	proposal Itent	The proposer is required to submit a technical proposal using the forms provided in Section 7 and taking into consideration the requirements in the RFP.		
		The technical proposal shall not include any price or financial information. A technical proposal		
		containing material financial information may be declared non-responsive.		
13. Financial propo	sal	The financial proposal shall be prepared using the form provided in Section 7 and taking into		
		consideration the requirements in the RFP. It shall list all major cost components associated		
		with the services, and the detailed breakdown of such costs.		
		Any output and activities described in the technical proposal but not priced in the financial		
		proposal, shall be assumed to be included in the prices of other activities or items as well as		
		in the final total price.		
		Prices and other financial information must not be disclosed in any other place except in the		
		financial proposal.		
14. Currencies		All prices shall be quoted in the currency or currencies indicated in Section 3: Data Sheet.		
		Where proposals are quoted in different currencies, for the purposes of comparison of all		
		proposals:		
		IOM will convert the currency quoted in the proposal into the IOM preferred currency, in		
		accordance with the IOM Operational Rate of Exchange on the date of the bid closure.		
		• In the event that IOM selects a proposal for an award that is quoted in a currency different		
		from the preferred currency in Section 3: Data Sheet, IOM shall reserve the right to award		



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	the contract in the currency of IOM's preference, using the conversion method specified above.			
15. Duties and taxes	The International Organization for Migration is exempt from all direct taxes, except charges for public utility services, and is exempt from customs restrictions, duties, and charges of a similar nature in respect of articles imported or exported for its official use. All quotations shall be submitted net of any direct taxes and any other taxes and duties. All proposals shall be submitted net of any direct taxes and any other taxes and duties unless otherwise specified in Section 3: Data Sheet			
16. Proposal validity period	Proposals shall remain valid for the period specified in Section 3: Data Sheet, commencing or the deadline for submission of proposals. A proposal valid for a shorter period may be rejected by IOM and rendered non-responsive.			
	During the proposal validity period, the proposer shall maintain its original proposal without any change, including the availability of the key personnel, the proposed rates and the total price.			
	In exceptional circumstances, prior to the expiration of the proposal validity period, IOM may request proposers to extend the period of validity of their proposals. The request and the responses shall be made in writing and shall be considered integral to the proposal.			
	If the proposer agrees to extend the validity of its proposal, it shall be done without any change to the original proposal but will be required to extend the validity of the proposal security, if required, for the period of the extension, and in compliance with Article 17 (Proposal security) in all respects.			
	The proposer has the right to refuse to extend the validity of its proposal without forfeiting the proposal security, if required, in which case, the proposal shall not be further evaluated.			
17. Proposal security	Proposal security, if required by Section 3: Data Sheet, shall be provided in the amount and form indicated in Section 3: Data Sheet. The proposal security shall be valid for a minimum of thirty (30) days after the final date of validity of the proposal.			
	The proposal security shall be included along with the proposal. If proposal security is required by the RFP but is not found in the proposal, the offer shall be rejected.			
	If the proposal security amount, or its validity period, is found to be less than is required by IOM, IOM shall reject the proposal.			
	In the event an electronic submission is allowed in Section 3: Data Sheet, proposers shall include a copy of the proposal security in their proposal and the original of the proposal security must be sent via courier or hand delivery as per the instructions in Section 3: Data Sheet.			
	Unsuccessful proposers' proposal securities will be discharged/returned as promptly as possible but no later than thirty (30) days after the expiration of the period of proposal validity prescribed by Click or tap here to enter text. pursuant to Article 16 (Proposal Validity Period).			
	The Proposal security may be forfeited by IOM., and the proposal rejected, in the event of any, or combination, of the following conditions:			
	 If the proposer withdraws its offer during the period of the proposal validity specified in Section 3: Data Sheet, or; 			
	In the event the successful Proposer fails:			
	 to sign the contract after IOM. has issued an award; or 			



		o to furnish the performance security, insurances, or other documents that IOM. may require as a condition precedent to the effectivity of the contract that may be awarded to the proposer.	
18.	Joint Venture, Consortium or Association	If the proposer is a group of legal entities that will form or have formed a Joint Venture (JV), Consortium or Association for the proposal, each such legal entity will confirm in their joint proposal that:	
		 they have designated one party to act as a lead entity, duly vested with authority to legally bind the members of the JV, Consortium or Association jointly and severally, and this will be evidenced by a duly notarised agreement among the legal entities, which will be submitted along with the proposal; and 	
		 if they are awarded the contract, the contract shall be entered into by and between IOM. and the designated lead entity, who will be acting for and on behalf of all the member entities comprising the joint venture. 	
		After the deadline for submission of proposal, the lead entity identified to represent the JV, Consortium or Association shall not be altered without the prior written consent of IOM.	
		If a JV, Consortium or Association's proposal is the proposal selected for award, IOM. will award the contract to the joint venture, in the name of its designated lead entity. The lead entity will sign the contract for and on behalf of all other member entities.	
		The lead entity and the member entities of the JV, Consortium or Association shall abide by the provisions of Article 19 (Only one Proposal) herein in respect of submitting only one proposal.	
		The description of the organization of the JV, Consortium or Association must clearly define the expected role of each of the entities in the joint venture in delivering the requirements of the RFP, both in the proposal and the JV, Consortium or Association Agreement. All entities that comprise the JV, Consortium or Association shall be subject to the eligibility and qualification assessment by IOM.	
		A JV, Consortium or Association, in presenting its track record and experience, should clearly differentiate between:	
		Those that were undertaken together by the JV, Consortium or Association; and	
		 Those that were undertaken by the individual entities of the JV, Consortium or Association. 	
		Previous contracts completed by individual experts working privately but who are permanently or were temporarily associated with any of the member firms cannot be claimed as the experience of the JV, Consortium or Association or those of its members, but should only be claimed by the individual experts themselves in their presentation of their individual credentials.	
		JV, Consortium or Associations are encouraged for high value, multi-sectoral requirements when the spectrum of expertise and resources required may not be available within one firm.	
19.	Only one proposal	The proposer (including the individual members of any Joint Venture) shall submit only one proposal, either in its own name or as part of a Joint Venture.	
		Proposals submitted by two (2) or more proposers shall all be rejected if they are found to have any of the following:	
		they have at least one controlling partner, director, or shareholder in common; or	
		 any one of them receive or have received any direct or indirect subsidy from the other/s; or 	



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	 they have the same legal representative for purposes of this RFP; or 			
	 they have a relationship with each other, directly or through common third parties, that puts them in a position to have access to information about or influence the proposal of another proposer regarding this RFP process; 			
	 they are subcontractors to each other's proposal, or a subcontractor to one proposal also submits another proposal under its name as lead proposer, or some key personnel proposed to be in the team of one proposer participates in more than one proposal received for this RFP process. This condition relating to the personnel does not apply to subcontractors being included in more than one proposal. 			
20. Alternative proposals	Unless otherwise specified in Section 3: Data Sheet, alternative proposals shall not be considered. If submission of alternative proposals is allowed in Section 3: Data Sheet, a proposer may submit an alternative proposal, but only if it also submits a proposal conforming to the RFP requirements. Where the conditions for its acceptance are met, or justifications are clearly established, IOM reserves the right to award a contract based on an alternative proposal.			
	If multiple/alternative proposals are being submitted, they must be clearly marked as "Main Proposal" and "Alternative Proposal". If no indication is provided as to which proposal is the main proposal and which is/are the alternative proposal(s), then all proposals will be rejected.			
21. Pre-proposal conference	When appropriate, a pre-proposal conference will be conducted at the date, time and location and according to any instructions specified in Section 3: Data Sheet.			
	If it is stated in Section 3: Data Sheet that the pre-proposal conference is mandatory, a Proposer which does not attend the pre-proposal conference shall become ineligible to submit a proposal under this RFP.			
	If it is stated in Section 3: Data Sheet that the pre-proposal conference is not mandatory, non-attendance shall not result in disqualification of an interested proposer.			
	IOM will not issue any formal answers to questions from proposers regarding the RFP or proposal process during the pre-proposal conference. All questions shall be submitted in accordance with Article 38 (Clarification of Proposals).			
	The pre-proposal conference shall be conducted for the purpose of providing background information only. Without limiting Article 24 (Proposers responsibility) proposers shall not rely upon any information, statement or representation made at the pre-proposal conference unless that information, statement or representation is confirmed by Click or tap here to enter text. in writing.			
	Minutes of the pre-proposal conference will be disseminated as specified in Section 3: Data Sheet. No verbal statement made during the conference shall modify the terms and conditions of the RFP, unless specifically incorporated in the minutes of the proposer's conference or issued/posted as an amendment to RFP.			
22. Site inspection	When appropriate, a site inspection will be conducted at the date, time and location and according to any instructions specified in Section 3: Data Sheet.			
	If it is stated in Section 3: Data Sheet that the site inspection is mandatory, a proposer who does not attend the site inspection shall become ineligible to submit a proposal under this RFP.			
	If it is stated in Section 3: Data Sheet that the site inspection is not mandatory, non-attendance, shall not result in disqualification of an interested proposer.			
	Proposers participating in a site inspection shall be responsible for making and obtaining any visa arrangements that may be required for the proposers to participate in a site inspection.			



	Prior to attending a site inspection, proposers shall execute an indemnity and a waiver releasing Click or tap here to enter text. in respect of any liability that may arise from:
	(i) loss of or damage to any real or personal property;
	(ii) personal injury, disease or illness to, or death of, any person;
	(iii) financial loss or expense, arising out of the carrying out of that site inspection; and
	(iv) transportation by IOM to the site (if provided) as a result of any accidents or malicious acts by third parties.
	IOM will not issue any formal answers to questions from proposers regarding the RFP or solicitation process during a site inspection. All questions shall be submitted in accordance with Article 7 (Clarification of solicitation documents).
	A site inspection will be conducted for the purpose of providing background information only. Without limiting Article 24 (Proposers Responsibility), proposers shall not rely upon any information, statement or representation made at a site inspection unless that information, statement or representation is confirmed by IOM in writing.
23. Errors or omissions	Proposers shall immediately notify IOM in writing of any ambiguities, errors, omissions, discrepancies, inconsistencies or other faults in any part of the RFP, with full details of those ambiguities, errors, omissions, discrepancies, inconsistencies or other faults.
	Proposers shall not benefit from such ambiguities, errors, omissions, discrepancies, inconsistencies or other faults.
24. Proposers responsibility to inform themselves	Proposers shall be responsible for informing themselves in preparing their proposal. In this regard, proposers shall ensure that they:
themseives	 examine and fully inform themselves in relation to all aspects of the RFP, including the Contract and all other documents included or referred to in this RFP;
	review the RFP to ensure that they have a complete copy of all documents;
	obtain and examine all other information relevant to the project and the scope of the requirements available on reasonable inquiry;
	 verify all relevant representations, statements and information, including those contained or referred to in the RFP or made orally during any clarification meeting or site Inspection or any discussion with Click or tap here to enter text., its employees or agents;
	attend any pre-proposal conference if it is mandatory under this RFP;
	• fully inform and satisfy themselves as to requirements of any relevant authorities and laws that apply, or may in the future apply, to the supply of the services; and
	• form their own assessment of the nature and extent of the services required as included in Section 5: Terms of Reference and properly account for all requirements in their proposal.
	Proposers acknowledge that IOM, its directors, employees and agents make no representations or warranties (express or implied) as to the accuracy, currency or completeness of this RFP or any other information provided to the proposers.
25. No material change(s) in circumstances	The proposer shall inform IOM of any change(s) of circumstances arising during the RFP process, including but not limited to:
	a change affecting any declaration, accreditation, license or approval;
	major re-organizational changes, company re-structuring, a take-over, buy-out or



		similar event(s) affecting the operation and/or financing of the proposer or its major sub-contractors;		
		 a change to any information on which IOM may rely in assessing proposals. 		
SUF	BMISSION AND OPENING O			
	Instruction for proposal	The proposer shall submit a complete proposal in the format and comprising the documents		
	submission	and forms in accordance with requirements in Section 3: Data Sheet. The proposal shall be delivered according to the method specified in Section 3: Data Sheet.		
		The proposal shall be signed by the proposer or person(s) duly authorized to commit the proposer. The authorization shall be communicated through a document evidencing such authorization issued by the legal representative of the proposing entity, or, if requested, a Power of Attorney, accompanying the proposal.		
		Proposers must be aware that the mere act of submission of a proposal, in and of itself, implies that the proposer fully accepts the IOM General Conditions of Contract.		
27.	Deadline for proposal submission	Complete proposals must be received by IOM in the manner, and no later than the date and time, specified in Section 3: Data Sheet. If any doubt exists as to the time zone in which the Proposal should be submitted, refer to http://www.timeanddate.com/worldclock/ . It shall be the sole responsibility of the proposers to ensure that their proposal is received by the closing date and time. IOM shall accept no responsibility for proposals that arrive late due to the courier company or any technical issues and shall only recognise the actual date and time that the proposal was received by IOM.		
		IOM may, at its discretion, extend this deadline for the submission of proposals by amending the solicitation documents in accordance with Article 8 (Amendment of solicitation documents). In this case, all rights and obligations of IOM and proposers subject to the previous deadline will thereafter be subject to the new deadline as extended.		
28.	Withdrawal, substitution and modification of proposals	A proposer may withdraw, substitute or modify its proposal after it has been submitted at any time prior to the deadline for submission by sending a written notice to IOM, duly signed by an authorized representative and shall include a copy of the authorization (or a Power of Attorney). The corresponding substitution or modification of the proposal, if any, must accompany the respective written notice. All notices must be submitted in the same manner as specified for submission of proposals, by clearly marking them as "WITHDRAWAL", "SUBSTITUTION" OR "MODIFICATION".		
		However, after the deadline for proposal submission, the proposals shall remain valid and open for acceptance by IOM for the entire proposal validity period, as may be extended.		
		Proposals requested to be withdrawn prior to the deadline for submission of the proposals shall be made available for collection by the proposer that submitted it within 15 days of its withdrawal. Otherwise, IOM shall have the right to discard such proposal unopened without further notice to the proposer. IOM shall not be responsible to return the proposal to the proposer at IOM's cost.		
29.	Storage of proposals	Proposals received prior to the deadline of submission and the time of opening shall be securely kept unopened until the proposal opening date stated in Section 3: Data Sheet. No responsibility shall be attached to IOM for prematurely opening an improperly addressed and/or identified proposal.		
30.	Proposal opening	Proposals will be opened by an ad-hoc panel consisting of at least two staff members and where at least one individual is not involved in the subsequent stages of the procurement process.		
		There will be separate proposal openings for technical and financial proposals. Proposers may attend the opening of the proposals if stated in Section 3: Data Sheet.		



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	The proposers' names and submitted documents shall be announced and recorded on the technical proposal opening report, which will be available for viewing only to proposers who have submitted a proposal for a period of thirty days from the date of opening. Information not included in the proposal opening report will not be provided to proposers.					
	Once the technical evaluation has been completed, the financial proposals will be opened. During the financial proposal opening, the proposers' names and the prices stated in the financial proposal shall be announced and recorded on the financial proposal opening report.					
	No proposal shall be rejected during proposal opening, except for late proposals.					
31. Late proposals	Any proposal received by IOM after the deadline for submission of proposals will be destroyed unless the proposer requests that it be returned and assumes the responsibility and expenses for the re-possession of the returned proposal documents.					
	In exceptional circumstances, late proposals may be accepted if it is determined that the submission was sent in ample time prior to the proposed closing and the delay could not be reasonably foreseen by the proposer or was due to force majeure.					
EVALUATION OF PROPOSALS						
32. Confidentiality	Information relating to the examination, evaluation, and comparison of proposals, and the recommendation of contract award, shall not be disclosed to proposers or any other persons not officially concerned with such process, even after publication of the contract award.					
	Any effort by a proposer or anyone on behalf of the proposer to influence IOM in the examination, evaluation and comparison of the proposals or contract award decisions may, at IOM's decision, result in the rejection of its proposal and may subsequently be subject to the application of prevailing IOM's vendor sanctions procedures.					
33. Evaluation of proposals	IOM shall evaluate a proposal using only the methodologies and criteria defined in this RFP. No other criteria or methodology shall be permitted.					
	IOM shall conduct the evaluation solely on the basis of the submitted technical and financial proposals.					
	Evaluation of proposals shall be undertaken in the following steps:					
	a) Preliminary examination					
	b) Evaluation of minimum eligibility and qualification (if pre-qualification is not done)					
	c) Evaluation of technical proposals					
	d) Evaluation of financial proposals.					
34. Preliminary	IOM shall examine the proposals to determine whether they are complete with respect to					
examination	minimum documentary requirements, whether the documents have been properly signed,					
	and whether the proposals are generally in order, among other indicators that may be used at this stage. IOM reserves the right to reject any proposal at this stage.					
35. Evaluation of eligibility	The eligibility and qualification of the proposer will be evaluated against the minimum					
and qualification	eligibility and qualification requirements specified in Section 4: Evaluation Criteria and in Article 4 (Eligible proposers).					
36. Evaluation of technical	The evaluation team shall review and evaluate the technical proposals on the basis of their					
and financial proposals	responsiveness to the Terms of Reference and other RFP documents, applying the evaluation					
	criteria, sub-criteria, and point system specified in Section 4: Evaluation Criteria. A proposal shall be rendered non-responsive at the technical evaluation stage if it fails to achieve the					
	minimum technical score indicated in Section 3: Data Sheet. When necessary, and if stated in					
	the Data Sheet, IOM may invite technically responsive proposers for a presentation related to					



their technical proposals. The conditions for the presentation shall be provided in the proposal document where required.

In the second stage, only the financial proposals of those proposers who achieve the minimum technical score will be opened for evaluation.

The evaluation method that applies for this RFP shall be as indicated in Section 3: Data Sheet, which may be either of two (2) possible methods, as follows: (a) the lowest priced method which selects the lowest evaluated financial proposal of the technically responsive Proposers; or (b) the combined scoring method which will be based on a combination of the technical and financial score.

When the Data Sheet specifies a **combined scoring method**, the formula for the rating of the proposals will be as follows:

Rating the Technical Proposal (TP):

TP Rating = (Total Score Obtained by the Offer / Max. Obtainable Score for TP) x 100

Rating the Financial Proposal (FP):

FP Rating = (Lowest Priced Offer / Price of the Offer Being Reviewed) x 100

Total Combined Score:

Combined Score = (TP Rating) x (Weight of TP, e.g. 60%) + (FP Rating) x (Weight of FP, e.g. 40%)

37. Post-qualification

IOM reserves the right to undertake a post-qualification assessment, aimed at determining, to its satisfaction, the validity of the information provided by the proposer. Such exercise shall be fully documented and may include, but need not be limited to, all or any combination of the following:

- a) Verification of accuracy, correctness and authenticity of information provided by the proposer;
- b) Validation of extent of compliance to the RFP requirements and evaluation criteria based on what has so far been found by the evaluation team;
- Inquiry and reference checking with Government entities with jurisdiction on the proposer, or with previous clients, or any other entity that may have done business with the proposer;
- Inquiry and reference checking with previous clients on the performance on ongoing or completed contracts, including physical inspections of previous works, as deemed necessary;
- e) Physical inspection of the proposer's offices, branches or other places where business transpires, with or without notice to the proposer;
- f) Other means that IOM may deem appropriate, at any stage within the selection process, prior to awarding the contract.

38. Clarification proposals

IOM may request clarification or further information in writing from the proposers at any time during the evaluation process. The proposers' responses shall not contain any changes regarding the substance or price of the proposal, except to confirm the correction of arithmetic errors discovered by IOM in the evaluation of the proposals, in accordance with Instructions to Proposers Article 23 (Errors or omissions).



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		IOM may use such information in interpreting and evaluating the relevant proposal but is under no obligation to take it into account.			
		Any unsolicited clarification submitted by a proposer in respect to its proposal which is not a response to a request by IOM, shall not be considered during the review and evaluation of the proposals.			
39.	Responsiveness of proposal	IOM's determination of a proposal's responsiveness is to be based on the contents of the proposal itself. A substantially responsive proposal is one that conforms to all the terms, conditions, TOR and other requirements of the RFP without material deviation, reservation, or omission. A material deviation, reservation, or omission is one that:			
		a) affects in any substantial way the scope, quality, or performance of the services specified in the contract; or			
		b) limits in any substantial way, inconsistent with the solicitation documents, IOM's rights or the proposer's obligations under the contract; or			
		c) if rectified would unfairly affect the competitive position of other proposers presenting substantially responsive proposals.			
		If a proposal is not substantially responsive, it shall be rejected by IOM. and may not subsequently be made responsive by the proposer by correction of the material deviation, reservation, or omission.			
40.	Nonconformities, reparable errors and omission	Provided that a proposal is substantially responsive, IOM may waive any non-conformities or omissions in the proposal that, in the opinion of IOM., do not constitute a material deviation. These are a matter of form and not of substance and can be corrected or waived without being prejudicial to other proposers.			
		Provided that a proposal is substantially responsive IOM may request the proposer to submit the necessary information or documentation, within a reasonable period, to rectify nonmaterial nonconformities or omissions in the proposal related to documentation requirements. Such omission shall not be related to any aspect of the price of the proposal. Failure of the proposer to comply with the request may result in the rejection of its proposal.			
		For financial proposals that have been opened, IOM shall check and correct arithmetical errors as follows:			
		a) if there is a discrepancy between the unit price and the line item total that is obtained by multiplying the unit price by the quantity, the unit price shall prevail and the line item total shall be corrected, unless in the opinion of IOM there is an obvious misplacement of the decimal point in the unit price; in which case, the line item total as quoted shall govern and the unit price shall be corrected;			
		b) if there is an error in a total corresponding to the addition or subtraction of subtotals, the subtotals shall prevail, and the total shall be corrected; and			
		c) if there is a discrepancy between words and figures, the amount in words shall prevail, unless the amount expressed in words is related to an arithmetic error, in which case the amount in figures shall prevail.			
		If the proposer does not accept the correction of errors, its proposal shall be rejected and its proposal security may be forfeited.			
41.	Right to accept any proposal and to reject any or all proposals				



UN MIGRATION				
AWARD OF CONTRACT				
42. Award criteria	Prior to expiration of the proposal validity, IOM shall award the Contract to the qualified proposer based on the award criteria indicated in Section 3: Data Sheet.			
43. Right to vary requirement at time of award	At the time the contract is awarded, IOM reserves the right to increase or decrease the quantity of services originally specified in Section 5: Terms of Reference, provided this does not exceed the percentages specified in Section 3 Data Sheet, and without any change in the unit prices or other terms and conditions of the proposal and the solicitation document.			
44. Notification of award	Prior to the expiration of the period of proposal validity, IOM will notify the successful proposer in writing by email, fax or post, that its proposal has been accepted. Please note that the proposer, if not already registered at the appropriate level in UNGM, will be required to complete the vendor registration process on the UNGM prior to the signature and finalization of the contract.			
45. Debriefing	In the event that a proposer is unsuccessful, the proposer may request a debriefing from IOM. The purpose of the debriefing is to discuss the strengths and weaknesses of the proposer's submission, in order to assist the proposer in improving its future proposals for IOM procurement opportunities. The content of other proposals and how they compare to the proposer's submission shall not be discussed.			
46. Performance security	The successful Proposer, if so specified in Section 3: Data Sheet shall furnish a Performance Security in the amount and form specified therein, within the specified number of days after receipt of the Contract from IOM. Banks issuing performance securities must be acceptable to the IOM comptroller, i.e. banks certified by the central bank of the country to operate as a commercial bank. IOM shall promptly discharge the proposal securities of the unsuccessful proposers pursuant to Article 17 (Proposal security).			
	Failure of the successful proposer to submit the above-mentioned Performance Security or sign the Contract shall constitute sufficient grounds for the annulment of the award and forfeiture of the proposed security. In that event IOM may award the contract to the next lowest ranked proposer.			
47. Bank guarantee for advance payment	Except when the interests of IOM so require, it is IOM's standard practice not to make advance payment(s) (i.e., payments without having received any outputs). If an advance payment is allowed as per Section 3: Data Sheet, and if specified there, the proposer shall submit a Bank Guarantee in the full amount of the advance payment. Banks issuing bank guarantees must be acceptable to the IOM comptroller, i.e., banks certified by the central bank of the country to operate as a commercial bank.			
48. Liquidated Damages	If specified in Section 3: Data Sheet, Click or tap here to enter text. shall apply Liquidated Damages for the damages and/or risks caused to Click or tap here to enter text. resulting from the Contractor's delays or breach of its obligations as per the Contract. The payment or deduction of such liquidated damages shall not relieve the Contractor from any of its other obligations or liabilities pursuant to any current contract or purchase order.			
49. Proposal protest	Any proposer that believes to have been unjustly treated in connection with this proposal process or any contract that may be awarded as a result of such proposal process may submit a complaint to mscu@iom.int			



SECTION 3: DATA SHEET

The following specific data shall complement, supplement or amend the provisions in Section 2: Instructions to Proposers. In case there is a conflict, the provisions herein shall prevail over those in Section 2: Instructions to Proposers.

Ref. Article in Section 2		Specific Instructions / Requirements
1.	Scope	The reference number of this Request for Proposal (RFP) is MZ30_2024_027 The services include to design and conduct the environmental awareness trainings and to organize and plan the cleaning sessions and the grass plantation activity in Mahate Pemba, Cabo Delgado province described in Section 5 of this RFP.
4.	Eligible proposers	Bidders from all countries are elegible to bid.
7.	Clarification of solicitation documents	Contact details for clarification of solicitation documents: Focal Person: Ana Mourao Address: Pemba, Cabo Delgado E-mai Address: analyes@iom.int and clargomez@iom.int ATTENTION: PROPOSALS SHALL NOT BE SUBMITTED TO THE ABOVE ADDRESS BUT TO THE ADDRESS FOR PROPOSAL SUBMISSION AS SET OUT BELOW (see Data Sheet Article 26). Deadline for submitting requests for clarifications / questions: 23rd January 2024 Manner of disseminating supplemental information to the RFP and responses / clarifications to queries: Direct communication to prospective proposers by email.
10.	Language Partial proposals	All proposals, information, documents and correspondence exchanged between IOM and the proposers in relation to this solicitation process shall be in English. Submitting proposals for parts or sub-parts of the TOR is: Not allowed
14.	Currencies	Prices shall be quoted in Meticais (MZN).
15.	Duties and taxes	All prices shall: Be inclusive of VAT and other applicable indirect taxes.
16.	Proposal validity period	90 days
17.	Proposal security	Not Required



20.	Alternative proposals		Shall not be considered
21.	Pre-proposal conference		Will not be conducted
22.	Site inspection		A site inspection will not be held.
26.	Instructions proposal submission	for	Allowable manner of submitting proposals: □ e-tendering x□Email
			☐ Courier / hand delivery
			[Include the instructions below relating to the methods selected above and delete the others.]
			SUBMISSION BY E-TENDERING
			Click or tap here to enter text.
			SUBMISSION BY EMAIL:
			The Technical Proposal shall be sent in a separate email with the mandatory subject line: MZ30_2024_027
			The Financial Proposal shall be sent in a separate email with the mandatory subject line: MZ30_2024_027
			Distinct, separate emails for the technical and financial proposals are requested in order to be able to evaluate them separately. Non-compliance with this instruction shall result in rejection of the proposal received.
			Proposal submission address: rfpmoz@iom.int. PLEASE DO NOT SEND THE EMAILS WITH YOUR PROPOSAL TO ANY OTHER EMAIL ADDRESS (NOT EVEN AS CC. or BCC).
			File Format: pdf
			• File names must be maximum 60 characters long and must not contain any letter or special character other than from Latin alphabet/keyboard.
			 All files must be free of viruses and not corrupted.
			• Max. File Size per transmission: Click or tap here to enter text.
			 Mandatory subject of email: MZ30_2024_027.
			 If the Proposal consists of large files, it is recommended that these files be sent in separate emails prior to the submission deadline.
			 Multiple emails must be clearly identified by indicating in the subject line "email no. X of Y", and the final "email no. Y of Y.
			 Documents which are required in original (e.g. Proposal Security) should be sent to the below address with a PDF copy submitted as part of the electronic submission: rfpmoz@iom.int.
	i e		



		 It is recommended that the entire Proposal be consolidated into as few attachments as possible.
		The proposer should receive an email acknowledging email receipt.
27.	Deadline for	Date: 26-Jan-24
	proposal submission	Time: 17;00
		Time zone: Maputo, Mozambique
30.	Proposal Opening	□ X Public proposal opening will not be held
		\square Public opening of technical proposals will be held as per below details.
		Date and Time: Click or tap here to enter text.
		Venue: Click or tap here to enter text.
		\square Public opening of financial proposals will be held as per below details.
		Date and Time: Click or tap here to enter text.
		Venue: Click or tap here to enter text.
36.	Evaluation of	Evaluation will be based on:
	technical and financial proposals	☐ Lowest price method (selects the lowest evaluated financial proposal of the technically responsive Proposers)
		And Technical Capacity and expertise
43.	Right to vary	The maximum percentage by which quantities may be increased is 10%
	requirement at time of award	The maximum percentage by which quantities may be decreased is 10 %
	Contract award to	IOM will award a contract to:
	one or more proposer	One Bidder Only
	Type of contract to	Service Agreement
	be awarded	oci vioc vigi centent
	Expected date for	1 Feb 2024
	commencement of contract	
	Conditions of	
	contract to apply	See Section 6.
47.	Performance Security	Not required
48.	Advance payment	Not allowed
		If allowed, Bank Guarantee Choose an item.
		in allowed, Barik Gadrantee enouge an item.
49.	Liquidated damages	Will not be imposed
49.	Liquidated damages	



	Percentage of contract price per week of delay: Click or tap here to enter number.%
	up to a maximum of 10% of the Contract value, after which Click or tap here to enter
	text. may terminate the contract.
Other information	[All other instructions and information not yet mentioned so far in this Data Sheet
related to the RFP	but are relevant to the RFP must be cited here, and any further entries that may be added below this table row]



SECTION 4: EVALUATION CRITERIA

Preliminary Examination Criteria

All criteria will be evaluated on a Pass/Fail basis and checked during Preliminary Examination.

Criteria	Documents to establish compliance
Completeness of the Proposal	All documents requested in Section 2: Instruction to
	Proposers have been provided and are complete.
Proposer accepts Click or tap here to enter text. General	Form C: Technical Proposal Submission
Conditions of Contract as specified in Section 6.	
Proposal Validity	Form C
Proposal Security with a compliant validity period	Form L
Click or tap here to enter text.	Click or tap here to enter text.
Click or tap here to enter text.	Click or tap here to enter text.

Minimum Eligibility and Qualification Criteria

Minimum eligibility and qualification criteria will be evaluated on a Pass/Fail basis.

If the Proposal is submitted as a Joint Venture, Consortium or Association, each member should meet the minimum criteria, unless otherwise specified.

Eligibility Criteria	Documents to establish compliance
Proposer is a legally registered entity	Form D: Proposer Information
Proposer belongs to a diverse supplier group, including micro, small or medium sized enterprise, women or youth owned business or other.	Form D: Proposer Information
Vendor is not suspended, nor otherwise identified as ineligible by any UN Organization, the World Bank Group or any other International Organisation in accordance with Section 2 Article 4.	Form C: Technical Proposal Submission
No conflicts of interest in accordance with Section 2 Article 4.	Form C: Technical Proposal Submission
The Proposer has not declared bankruptcy, in not involved in bankruptcy or receivership proceedings, and there is no judgment or pending legal action against the vendor that could impair its operations in the foreseeable future	Form C: Technical Proposal Submission
Click or tap here to enter text.	Click or tap here to enter text.



Click or tap here to enter text.

Click or tap here to enter text.

Qualification Criteria	Documents to establish compliance
History of non-performing contracts: Non-performance of a contract did not occur as a result of contractor default within the last 3 years.	Form F: Eligibility and Qualification
Litigation History: No consistent history of court/arbitral award decisions against the Proposer for the last 3 years.	Form F: Eligibility and Qualification
Previous Experience:	
Minimum Click or tap here to enter number. years of relevant experience.	Form F: Eligibility and Qualification
Minimum Click or tap here to enter number. contracts of similar value, nature and complexity implemented over the last Click or tap here to enter number. years.	Form F: Eligibility and Qualification
(For JV/Consortium/Association, all Parties cumulatively should meet requirement).	
Financial Standing:	
Liquidity: the ratio Average current assets / Current liabilities over the last 3 years must be equal or greater than 1. Proposers must include in their Proposal audited balance sheets cover the last two years	Copy of audited financial statements for the last three years. / Form F: Eligibility and Qualification
Turnover: Proposers should have annual sales turnover of minimum Click or tap here to enter text. for the last three years.	Copy of audited financial statements for the last three years. Form F: Eligibility and Qualification
(For JV/Consortium/Association, all Parties cumulatively should meet requirement).	
Click or tap here to enter text.	Click or tap here to enter text.
Click or tap here to enter text.	Click or tap here to enter text.

Technical Evaluation Criteria

Sumn	Summary of technical proposal evaluation sections	
1.	Proposer's qualification, capacity and experience	300



2.	Proposed methodology, approach and implementation plan	400
3.	Management structure and key personnel	300
	Total	1000

Section 1. Proposer's qualification, capacity and experience		Points obtainable
1.1	Reputation of organisation and staff credibility / reliability / industry standing	50
1.2	General organisational capability which is likely to affect implementation: management structure, financial stability and project financing capacity, project management controls, extent to which any work would be subcontracted.	90
1.3	Relevance of specialised knowledge and experience on similar engagements done in the region / country	70
1.4	Quality assurance procedures and risk mitigation measures	60
1.5	 Organisation Commitment to Sustainability Organisation is compliant with ISO 14001 or ISO 14064 or equivalent – 20 points Organisation is a member of the UN Global Compact – 5 points Organisation demonstrates significant commitment to sustainability through some other means (for example internal company policy documents on women empowerment, renewable energies or membership of trade institutions promoting such issues) – 5 points 	30
Total	Section 1	300

Section 2. Proposed methodology approach and implementation plan		Points obtainable
2.1	Understanding of the requirement: Have the important aspects of the task been addressed in sufficient detail? Are the different components of the project adequately weighted relative to one another?	80
2.2	Description of the Proposer's approach and methodology for meeting or exceeding the requirements of the Terms of Reference	100
2.3	Details on how the different service elements shall be organised, controlled and delivered	50
2.4	Description of available performance monitoring and evaluation mechanisms and tools; how they shall be adopted and used for a specific requirement	50
2.5	Assessment of the implementation plan proposed including whether the activities are properly sequenced and if these are logical and realistic	70



Tota	measures in the execution of the contract I Section 2	400
2.6	Demonstration of ability to plan, integrate and effectively implement sustainability	50

Section	n 3. Management Structure and Key Personnel		Points
	,		obtainable
3.1	Composition and structure of the team proposed. Are the proposed roles of the management and the team of key personnel suitable for the provision of the necessary services?		60
3.2	Qualifications of key personnel proposed		
3.2 a	Team Leader		140
	General experience	15	
	Specific experience relevant to the assignment	45	
	Regional / international experience	25	
	Language qualifications	15	
3.2 b	Senior Expert		100
	General experience	15	
	Specific experience relevant to the assignment	45	
	Regional / international experience	25	
	Language qualifications	15	
3.2 c	Junior Expert		40
	General experience	5	
	Specific experience relevant to the assignment	15	
	Regional / international experience	10	
	Language qualifications	10	
Total S	Section 3		300



SECTION 5: TERMS OF REFERENCE

Project Background

Since October 2017 the province of Cabo Delgado in Northern Mozambique has been theater of insecurity between non-state armed groups, claiming affiliation with ISIS, and the Government and private armed forces, resulting in a climate of violence and despair that is affecting the lives of hundreds of thousands of people. The overlap of the geographic distribution of attacks and the presence of IDP by district show the need to support the relocation of communities hosted in critical districts to safer areas with better conditions in terms of protection, livelihoods and access to basic services.

The insecurity and its massive induced displacements, combined with the effects of previous disasters and high socio-economic vulnerability, are having profound impacts on the housing market, the land use and land tenure in receiving urban settlements, leaving local authorities largely unprepared, resulting in a lack of access to adequate housing and basic services for all, in the improper use of natural resources, little access to employment and income generating activities, resulting in marginalization and loss of social cohesion as well as diffuse food insecurity. Cases of conflict between IDPs and host communities have been recorded, as well as violence between households, especially based on gender, including abuse of minors among the greatest needs in terms of protection mechanisms.

The focus area for the implementation of this project is Mahate neighborhood (Pemba municipality) with a total population of 7,344 inhabitants and hosting an estimated 14,853 IDPs residing in peri-urban residential and commercial settings along the main way connecting the city center in the first periphery of Pemba. The proposed pilot site has been pre-identified through a preliminary secondary demographic data analysis, especially on IDPs distribution and hosting capacity, through information collected with the DTM, Municipal council and interviews with selected stakeholders.

During the assessment conducted in Mahate neighborhood in Pemba, the displaced communities shared experience of bullying and discrimination. Although the community leaders and host community did not mention such incidents, the participants shared that the local community does not believe in the stories of violence. This leads to a misperception about the displaced individuals. In addition, the local communities highlighted that access to the services has been limited since the arrival of displaced persons to the neighborhood. Finally, the local leaders mentioned an increase in insecurity and criminality in correlation with the population increase. However, it is vital to indicate that the locals have been sharing their houses and other resources with the people in need for a long while and a vibrant market for rental housing and land is growing stronger in the city, with all the related positive and negative externalities.

The present Terms of Reference relates to the component of "Community infrastructure & public services interventions implemented through the involvement of local communities, authorities and implementing partners" of the project "Sustainable and Gender-Sensitive Integration of IDPs in Pemba through the Implementation of Urban Durable Solutions." In this project component, IOM aims to promote environmental sustainability, risk reduction and community resilience in the Mahate Neighborhood of Pemba, Mozambique. We aim to address environmental challenges through capacity building and community engagement by providing environmental awareness training, cleaning journeys and planting grass in erosion-prone areas. To achieve this, IOM requires Service Provider to design and conduct the environmental awareness trainings and to organize and plan the cleaning sessions and the grass plantation activity.

6



The primary **results** of the Service Provider are as follows:

- a) Design and conduct environmental awareness sessions targeting the 35 "chefes de quarteirao" of Mahate Neighborhood. The training should include a component on 1) waste management/awareness and on the 2) inclusion of nature-based solutions for erosion prevention.
- b) Design/organize/plan community-based activities, including cleaning journeys and grass plantation in selected areas, in the 35 blocks of Mahate Neighborhood.
- d) Provide recommendations on the implementation and monitoring of community-based activities, ensuring their long-term viability and impact.

The Service Provider will have the following **scope of work**:

- a) Review relevant literature, reports, and studies on the environmental situation in Mahate, Pemba.
- b) Conduct field visits and interviews with key stakeholders, including women groups, local authorities, community leaders, and relevant partners.
- c) Design and deliver environmental awareness training for 35 "chefes de quarteirao" in Mahate Neighborhood. The training should include a component on 1) waste management/awareness and on 2) erosion prevention through grass plantation (nature-based solutions for erosion prevention).
- d) Develop a detailed schedule for the training activities and community-based journeys.
- e) Organize and lead cleaning journeys and grass plantation activities in collaboration with the trained "chefes de quarteirao".
- f) In coordination with IOM shelter engineers, map out the erosion-prone areas to be intervened.
- g) Collaborate directly with the IOM team to ensure alignment with project goals and objectives.
- h) Provide regular progress reports and updates to the IOM team.
- i) Present the findings and recommendations to IOM in a comprehensive report, including a detailed action plan for the long-term viability of the component.

7. Timeline and Budget

The proposed estimated for implementation period is of 2 months (February 1st to March 31st 2024). The service provider should submit a detailed budget proposal, including all costs related to the scope of work. The budget should be all-inclusive and cover all expenses, including materials, training, transportation, and any other relevant costs. Please note that IOM will provide:

- Tools and visibility* for the cleaning sessions
- Tools for the grass plantation sessions

8 Project Deliverables

The Service Provider will be required to deliver the following:

a) Inception Report: A detailed report outlining the service provider's understanding of the project, proposed methodology, work plan, and data collection tools within two weeks of contract signing.



- b) Interim Report: An interim report with progress of the agreed workplan during implementation plan within six weeks of the project start.
- c) Final Financial and Technical Report: A comprehensive final report with complete achievement of the project activities, including supporting documents (pictures, participants lists, technical reports, assessment reports, etc.) of the training, awareness, and cleaning journeys and grass plantation activities.

For more information on how to apply for this application:

The service provider responding to these Terms of Reference needs to demonstrate their capacity to implement all listed activities as a single package. Partial applications for individual activities will not be considered.

The service provider needs to be ready to develop a detailed financial and narrative proposal by 26th January 2024.

A written notification will be issued within the two weeks after the deadline for the submission of application, of the outcome of the selection process.

IOM reserves the right to accept or reject any application, and to annul the selection process and reject all applications at any time, without thereby incurring any liability to the affected Implementing Partners.

For more information, please contact in writing clargomez@iom.int | analyes@iom.int | <a href="mailt

Application guidelines

This document contains instructions on the preparation and submission of the Application.

- 1. The Application must be submitted through mail to IOM Shelter NFI & Housing Programme Manager clargomez@iom.int | analyes@iom.int no later than 26th January 2024.
- 2. A detailed description must be provided on how the requirements specified in the Terms of Reference issued by IOM will be matched by the capabilities, experience, knowledge, and expertise of the Service Provider.
- 3. The Application must be submitted in the English language.
- 4. The Application document should comprise of the following:
 - i. Cover Letter;
 - ii. Technical narrative and financial proposal; and
 - iii. Any other relevant documents
- 5. The Service Provider, by submitting an application, gives consent to IOM to share information with those who need to know for the purposes of evaluating and managing the proposal.
- 6. By submitting the application/proposal, the applicant confirms adherence to IOM's Declaration of Conformity Form (enclosed).

TERMS OF REFERENCE REFERENCES CHECKLIST

The below information is requested to be included in the response to the Terms of Reference issued by IOM:

TABLE 1 – MAIN SERVICE PROVIDER EXPERIENCE IN LAST THREE YEARS (free format)

- Starting Month/ Year
- Ending Month / Year



• Description of projects/ Donors and Contract Amounts (mention which of them are related to similar experience)

Remarks (Provide documentary evidence as much as possible. Relevant certificates/approvals to operate in the country, etc.)

TABLE 2 – LIST OF KEY STAFF MEMBERS TO WORK FOR THE PROVISION OF SERVICES (free format)

- Name
- Designation Qualification
- No. of Years of Experience

TABLE 3 - PROJECT PROPOSAL (free format)

- Narrative of the proposed implementation that includes:
- Rationale/Justification.
- Proposed programme approach/methodology, including the procurement modalities proposed can provide multiple options.
- Prospective contribution and comparative advantage to selecting the Service Provider.
- Other partners involved and their roles.
- Brief risk analysis.
- Estimated timeline to perform the works.
- Estimated detailed budget to perform the works.

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6.2 Advance Payment Guarantee (Bank Guarantee)

ADVANCE PAYMENT SECURITY (Bank Guarantee)

To: [name and address of IOM Mission]

Contract : [name of Contract]

Gentlemen:

We have been informed that [name of Supplier] (hereinafter called "the Supplier") has entered into Contract No. [reference number of the contract] dated [insert date] with you, for the supply of [brief description of goods & related services] (hereinafter called "the Contract").

Furthermore, we understand that, according to the conditions of the Contract, an advance payment in the sum of [amount in figures & in words] is to be made against an advance payment guarantee

At the request of the Supplier, we [name of Bank] hereby irrevocably undertake to pay you any sum or sums not exceeding in total an amount of [amount in figures and in words] upon receipt by us of your first demand in writing accompanied by a written statement stating that the Supplier are in breach of their obligation under the Contract because the Supplier have used the advance payment for purposes other than toward providing the required Goods and Services under the Contract.

We further agree that no change or addition to or other modification of the terms of the Contract or of Goods to be supplied thereunder or of any of the Contract documents which may be made between [name of IOM Mission] and the Supplier, shall in any way release us from any liability under this Guarantee, and we hereby waive notice of any such change, addition, or modification.

This Guarantee shall remain valid and in full effect from the date of the advance payment under the Contract until [name of IOM Mission] receives full repayment of the same amount from the Supplier.

Yours truly,	
Signature and seal:	
Name of Bank/Financial Institution:	
Address:	
Date:	

¹ The Guarantor shall insert an amount representing the amount of the advance payment and denominated either in the currency of the advance payment as specified in the Contract, or in a freely convertible currency acceptable to IOM.



SECTION 7: PROPOSAL FORMS

Form A: Proposal Confirmation

Form B: Checklist

Form C: Technical Proposal Submission

Form D: Proposer Information

Form E: Joint Venture/Consortium/Association Information

Form F: Eligibility and Qualification

Form G: Format for Technical Proposal

Form H: Format for CV of proposed key personnel

Form I: Statement of Exclusivity and Availability

Form J: Financial Proposal Submission

Form K: Format for Financial Proposal



FORM A: PROPOSAL CONFIRMATION

Please acknowledge receipt of this RFP by completing this form and returning it by email to the address, and by the date specified, in the Letter of Invitation.

To: Insert name of contact person Email: Insert contact person's email - do not enter

secure proposal email address

From: Insert name of proposer

Subject RFP reference Click or tap here to enter text.

Check the appropriate box	Description
	YES, we intend to submit a proposal.
	NO . We are unable to submit a competitive proposal for the requested services at the moment

If you selected NO above, please state the reason(s) below:

Check applicable	Description				
	The requested services are not within our range of supply				
	We are unable to submit a competitive proposal for the requested services at the moment				
	The requested services are not available at the moment				
	We cannot meet the requested terms of reference				
	The information provided for proposal purposes is insufficient				
	Your RFP is too complicated				
	Insufficient time is allowed to prepare a proposal				
	We cannot meet the delivery requirements				
П	We cannot adhere to your terms and conditions e.g. payment terms, request for				
_	performance security, etc Please provide details below.				
	Sustainability criteria/requirements are too stringent (if applicable)				
	We do not export				
	We do not sell to the UN				
	Your requirement is too small				
	Our capacity is currently full				
	We are closed during the holiday season				
	We had to give priority to other clients' requests				
	The person handling proposals is away from the office				
	Other (please provide reasons below):				
Further information: Clic	Further information: Click or tap here to enter text.				
	We would like to receive future RFPs for this type of services				
	We don't want to receive RFPs for this type of services				

Questions to the Supplier concerning the reasons for no proposal should be addressed to Click or tap here to enter text. phone Click or tap here to enter number., email Click or tap here to enter text..



FORM B: CHECKLIST

This form serves as a checklist for preparation of your Proposal. Please complete the returnable Proposal Forms in accordance with the instructions and return them as part of your Proposal submission: No alteration to the format of forms shall be permitted and no substitution shall be accepted.

Before submitting your Proposal, please ensure compliance with the instructions in Section 2: Instructions to Proposers and Section 3: Data Sheet.

Technical Proposal:

Have you duly completed all the Returnable Proposal Forms?	
Form C: Technical Proposal Submission	
 Form D: Proposer information 	
 Form E: Joint Venture/Consortium/Association Information 	
 Form F: Eligibility and Qualification 	
 Form G: Technical Proposal 	
Form H: CVs of proposed key personnel	
Form I: Statements of exclusivity and availability for key personnel	
From L: Proposal Security	
- [Add other forms as necessary]	
Have you provided the required documents to establish compliance with the evaluation criteria in Section 4?	n 🗆
Have you provided the required documents in support of Form D: Propose Information?	er 🗆
Financial Proposal:	
 Form J: Financial Proposal Submission 	
Form K: Financial Proposal	
	•

FORM C: TECHNICAL PROPOSAL SUBMISSION

Name of Proposer:	Click or tap here to enter text.	Date:	Click or tap to enter a date.
RFP reference:	Click or tap here to enter text.		

We, the undersigned, offer to supply the services required for Click or tap here to enter text. in accordance with your Request for Proposals No. Click or tap here to enter text.. We hereby submit our Proposal, which includes this Technical Proposal and our Financial Proposal sealed under a separate envelope.



BIDDER'S DECLARATION OF CONFORMITY¹

Yes	No	
		On behalf of the Supplier, I hereby represent and warrant that neither the Supplier, nor any person having powers of representation, decision-making or control over it or any member of its administrative, management or supervisory body, has been the subject of a final judgement or final administrative decision for one of the following reasons: bankruptcy, insolvency or winding-up procedures; breach of obligations relating to the payment of taxes or social security contributions; grave professional misconduct, including misrepresentation, fraud; corruption; conduct related to a criminal organisation; money laundering or terrorist financing; terrorist offences or offences linked to terrorist activities; child labour and other trafficking in human beings, any discriminatory or exploitative practice, or any practice that is inconsistent with the rights set forth in the Convention on the Rights of the Child or other prohibited practices; irregularity; creating or being a shell company.
		On behalf of the Supplier, I further represent and warrant that the Supplier is financially sound and duly licensed.
		On behalf of the Supplier, I further represent and warrant that the Supplier has adequate human resources, equipment, competence, expertise and skills necessary to complete the contract fully and satisfactorily, within the stipulated completion period and in accordance with the relevant terms and conditions.
		On behalf of the Supplier, I further represent and warrant that the Supplier complies with all applicable laws, ordinances, rules and regulations.
		On behalf of the Supplier, I further represent and warrant that the Supplier will in all circumstances act in the best interests of IOM.
		On behalf of the Supplier, I further represent and warrant that no official of IOM or any third party has received from, will be offered by, or will receive from the Supplier any direct or indirect benefit arising from the contract.
		On behalf of the Supplier, I further represent and warrant that the Supplier has not misrepresented or concealed any material facts during the contracting process.
		On behalf of the Supplier, I further represent and warrant that the Supplier will respect the legal status, privileges and immunities of IOM as an intergovernmental organization.
		On behalf of the Supplier, I further represent and warrant that neither the Supplier nor any persons having powers of representation, decision-making or control over the Supplier or any member of its administrative, management or supervisory body are included in the most recent Consolidated United Nations Security Council Sanctions List (the "UN Sanctions List") or are the subject of any sanctions or other temporary suspension. The Supplier will immediately disclose to IOM if it or they become subject to any sanction or temporary suspension.
		On behalf of the Supplier, I further represent and warrant that the Supplier does not employ, provide resources to, support, contract or otherwise deal with any person, entity or other group associated with terrorism as per the UN Sanctions List and any other applicable anti-terrorism legislation.
		On behalf of the Supplier, I further represent and warrant that, the Supplier will apply the highest ethical standards, the principles of efficiency and economy, equal opportunity, open competition and transparency, and will avoid any conflict of interest.
		On behalf of the Supplier, I further represent and warrant that the Supplier undertakes to comply with the Code of Conduct, available at https://www.ungm.org/Public/CodeOfConduct .

¹ This form is mandatory to fill in and sign by every vendor who submits quotation



Yes	No	
		It is the responsibility of the Supplier to inform IOM immediately of any change to the information provided in this Declaration.
		On behalf of the Supplier I certify that I am duly authorized to sign this Declaration and on behalf of the Supplier I agree to abide by the terms of this Declaration for the duration of any contract entered into between the Supplier and IOM.
		IOM reserves the right to terminate any contract between IOM and the Supplier, with immediate effect and without liability, in the event of any misrepresentation made by the Supplier in this Declaration.
	Signa	ture:

Signature:	
Name:	Click or tap here to enter text.
Title:	Click or tap here to enter text.
Date:	Click or tap to enter a date.



FORM D: PROPOSER INFORMATION Please insert the latest VIS form

FORM E: JOINT VENTURE/CONSORTIUM/ASSOCIATION INFORMATION

Name	of Proposer:	Click or tap here	e to enter text.			Date:	Click or tap	to enter a date.
RFP re	eference:	Click or tap here	e to enter text.					
To be co	ompleted and ret	urned with your P	roposal if the Pro	posal is su	ubmitted as	a Joint \	/enture/Conso	ortium/Association
No	Name of Partner and contact information (address, telephone numbers, fax numbers, e-mail address)			=		on of respons be performed	ibilities (in %) and d	
1	Click or tap here	e to enter text.			Click or ta	p here to	enter text.	
2	Click or tap her	e to enter text.			Click or ta	p here to	enter text.	
3	Click or tap her	e to enter text.			Click or ta	p here to	enter text.	
Name	of leading partn	nor .						
the RF		d the JV, Consorti n the event a Cont			Click or tap	here to	enter text.	
structu	re of and the con	py of the below firmation of joint mation of joint	and severable lia	bility of t	-	rs of the	said joint ven	ails the likely lega ture:
	•	if the contract is a ick or tap here to	•					ation shall be jointl ct.
Name		of	partner:	Name		0	f	partner:
Signat	Signature: Signature:			Signatu	re:			
Date:				Date:				
Name		of	partner:	Name		0	f	partner:



Date:		Date:			
ORM F: ELIGIBILITY AN	D QUALIFICA	ATION			
Name of Proposer:	Click or ta	p here to enter text.	Date:	Click or tap to en	ter a date
RFP reference:	Click or ta	p here to enter text.	- 1		
JV/Consortium/Associstory of Non- Perforn		e completed by each partner. cts			
□No non-performing	contracts du	uring the last 3 years			
☐ Contract(s) not perf	ormed in th	e last 3 years			
-	performed of contract	Contract Identification		Total Contract Amount (current value in US\$)	
		Name of Client: Address of Client: Reason(s) for non-performance:			
i tigation History (inclu	ding pendin	Address of Client: Reason(s) for non-performance:			
itigation History (inclu ☐ No litigation history		Address of Client: Reason(s) for non-performance: g litigation)			
	for the last	Address of Client: Reason(s) for non-performance: g litigation) 3 years			
☐ No litigation history	for the last indicated b in dispute	Address of Client: Reason(s) for non-performance: g litigation) 3 years		Total Contract (state currency)	Amoun

Project name & Country of Assignment	Client & Reference Contact Details	Contract Value	Period of activity and status	Types of activities undertaken and role (Contractor, sub-contractor or consortium member)

substantiate the claimed experience by presenting copies of relevant documents and references if so requested.

or through other firms cannot be claimed as the relevant experience of the Proposer, or that of the Proposer's partners or sub-consultants, but can be claimed by the Experts themselves in their CVs. The Proposer should be prepared to



Proposers may also attach their own Project Data Sheets with more details for assignments above.

☐ Attached are the Statements of Satisfactory Performance from the Top 3 (three) Clients or more.

Financial Standing

Annual Turnover for the last 3 years	Year	Currency	Amount
	Year	Currency	Amount
	Year	Currency	Amount
Latest Credit Rating (if any), indicate the source and date.			

Financial information	Historic	information	for	the	last	3	years
(state currency)							
	Year 1		Year 2		Year 3		
	Information	from Balance S	Sheet				
Total Assets (TA)							
Total Liabilities (TL)							
Current Assets (CA)							
Current Liabilities (CL)							
	Information	from Income S	tatement				
Total / Gross Revenue (TR)							
Profits Before Taxes (PBT)							
Net Profit							
Current Ratio (current assets/current liabilities)							

□ Attached are copies of the audited financial statements (balance sheets, including all related notes, and income statements) for the years required above complying with the following condition:

- a) Must reflect the financial situation of the Proposer or party to a JV, and not sister or parent companies;
- b) Historic financial statements must be audited by a certified public accountant;
- c) Historic financial statements must correspond to accounting periods already completed and audited. No statements for partial periods shall be accepted.



FORM G: FORMAT FOR TECHNICAL PROPOSAL

[Note to Procurement Staff: Please ensure that the information below is adapted in accordance with the technical evaluation criteria included in Section 4. The below sections correspond to the sample criteria included in this template RFP in Section 4.]

Name of Proposer:	Click or tap here to enter text.	Date:	Click or tap to enter a date.
RFP reference:	Click or tap here to enter text.		

The proposer's proposal must be organised to follow the format of this Technical Proposal Form. Where the proposer is presented with a requirement or asked to use a specific approach, the proposer must not only state its acceptance, but also describe, where appropriate, how it intends to comply. Where a descriptive response is requested, failure to provide the same will be viewed as non-responsive.

Section 1: Proposer's qualification, capacity and expertise

- 1.1 Brief description of the organisation, including the year and country of incorporation, and types of activities undertaken.
- 1.2 General organizational capability which is likely to affect implementation: management structure, financial stability and project financing capacity, project management controls, extent to which any work would be subcontracted (if so, provide details).
- 1.3 Relevance of specialised knowledge and experience on similar engagements done in the region/country.
- 1.4 Quality assurance procedures and risk mitigation measures.
- 1.5 Organization's commitment to sustainability.

Section 2: Proposed Methodology, Approach and Implementation Plan

This section should demonstrate the proposer's responsiveness to the TOR by identifying the specific components proposed, addressing the requirements, providing a detailed description of the essential performance characteristics proposed and demonstrating how the proposed approach and methodology meets or exceeds the requirements. All important aspects should be addressed in sufficient detail and different components of the project should be adequately weighted relative to one another.

- 2.1 A detailed description of the approach and methodology for how the Proposer will achieve or exceed the requirements of the Terms of Reference, keeping in mind the appropriateness to local conditions and project environment. Detail how the different service elements shall be organised, controlled and delivered.
- 2.2 Provide comments and suggestions on the Terms of Reference: have the important aspects of the task been addressed in sufficient detail? Are the different components of the project adequately weighted relative to one another? Include additional services that will be rendered beyond the requirements of the ToR, if any.
- 2.2 The methodology shall also include details of the Proposer's internal technical and quality assurance review mechanisms.
- 2.3 Explain whether any work would be subcontracted, to whom, how much percentage of the work, the rationale for such, and the roles of the proposed sub-contractors and how everyone will function as a team.
- 2.4 Description of available performance monitoring and evaluation mechanisms and tools; how they shall be adopted and used for a specific requirement.



- 2-5 Demonstrate how you plan to integrate sustainability measures in the execution of the contract.
- 2.5 Implementation plan including a Gantt chart or Project Schedule indicating the detailed sequence of activities that will be undertaken and their corresponding timing.
- 2.7 Any other comments or information regarding the project approach and methodology that will be adopted.

Section 3: Management Structure and Key Personnel

- 3.1 Describe the overall management approach toward planning and implementing the project. Include details of key personnel including their name and nationality, the Position they will assume and their role as per the ToR. Include an organisation chart for the management of the project describing the relationship of key positions and designations. Provide a spreadsheet to show the activities of each personnel and the time allocated for his/her involvement.
- 3.2 For each of the key personnel provide: the CV using the format in Form H and the statement of exclusivity and availability using the format in Form I.



FORM H: FORMAT FOR CV OF PROPOSED KEY PERSONNEL

Name of Proposer:	Click or tap here to enter text.	Date:	Click or tap to enter a date.
RFP reference:	Click or tap here to enter text.		

Position (as per ToR)			
Personnel Information	Name:		
	Nationality:	Date of birth:	
	Language Proficiency:		
Present Employment	Name of employer:	Contact: (manager or HR)	
	Address of employer:		
	Telephone:	Email:	
	Job title:	Years with present employer:	
Education / Qualifications	Summarise college/university and other specialised education of personnel member, giving names of schools, dates attended, and degrees/qualifications obtained.		
Professional Certifications	Provide details of professional certifications relevant to the scope of services including name of institution and date of certification.		
References:	Provide names, addresses, phone and email contact information for two (2) references.		

Summarise professional experience over the last 20 years in reverse chronological order. Indicate particular technical and managerial experience relevant to the project.

From	То	Company / Project / Position / Relevant technical and management experience



FORM I: STATEMENT OF EXCLUSIVITY AND AVAILABLITY

Name of Proposer:	Click or tap here to enter text.	Date:	Click or tap to enter a date.
RFP reference:	Click or tap here to enter text.		

I, the undersigned, hereby declare that I agree to participate exclusively with the Proposer Click or tap here to enter text.in the above referenced RFP. I further declare that I am able and willing to work for the period(s) foreseen for the position for which my CV has been included in the event that this proposal is successful, namely:

From	То
Click or tap here to enter text.	Click or tap here to enter text.
Click or tap here to enter text.	Click or tap here to enter text.
Click or tap here to enter text.	Click or tap here to enter text.

I confirm that I am not engaged in other projects in a position for which my services are required during the periods where my services are required under this RFP.

By making this declaration, I understand that I am not allowed to present myself as a candidate to any other proposer submitting a proposal for this RFP. I am fully aware that if I do so, I will be excluded from this RFP, the proposals may be rejected, and I may also be subject to exclusion from other Click or tap here to enter text. solicitation procedures and contracts.

Furthermore, should this proposal be successful, I am fully aware that if I am not available at the expected start date of my services for reasons other than ill-health or *force majeure*, I may be subject to exclusion from other Click or tap here to enter text. solicitation procedures and contracts and that the notification of award of contract to the Proposer may be rendered null and void.

Name:		
Title:		
Date:		
Signature:		
U		



FORM J: FINANCIAL PROPOSAL SUBMISSION

Name of Proposer:	Click or tap here to enter text.	Date:	Click or tap to enter a date.
RFP reference:	Click or tap here to enter text.		

We, the undersigned, offer to provide the services for Click or tap here to enter text. in accordance with your Request for Proposal No. Click or tap here to enter text. and our Proposal. We are hereby submitting our Proposal, which includes the Technical Proposal and this Financial Proposal sealed under a separate envelope.

Our attached Financial Proposal is for the sum of Click or tap here to enter text..

Our Proposal shall be valid and remain binding upon us for the period of time specified in the Data Sheet.

We understand that you are not bound to accept any Proposal that you receive.

Name	:
Title	
Title	÷
Date	:
Signature	·
	[Stamp with official stamp of the Proposer]



FORM K: FORMAT FOR FINANCIAL PROPOSAL

Name of Proposer:	Click or tap here to enter text.	Date:	Click or tap to enter a date.
RFP reference:	Click or tap here to enter text.		

The proposer is required to prepare the Financial Proposal following the below format and submit it in an envelope separate from the Technical Proposal as indicated in the Instruction to Proposers. The inclusion of any financial information in the Technical Proposal shall lead to disqualification of the Proposer. The Financial Proposal should align with the requirements of the Terms of Reference and the proposer's Technical Proposal.

Currency of the proposal: Click or tap here to enter text.

Table 1: Summary of Overall Prices

	Amount
Professional Fees (from Table 2)	
Other Costs (from Table 3)	
Total Amount of Financial Proposal	

Table 2: Breakdown of Professional Fees

Name	Position	Fee Rate	No. of days / months / hours		Total Amount
	Α	В		C=A+B	
In-Country					
Home Based					
Subtotal Professional Fees:					

Table 3: Breakdown of Other Costs

Description	Unit of Measure	Quantity	Unit Price	Total Amount
International flights	Return trip			
Subsistence allowance	Day			
Local transportation costs	Lump sum			
Out-of-pocket expenses				



Other costs (specify)				
Subtotal Other Costs:				

Table 4: Breakdown of Price per Deliverable / Activity

Deliverable / Activity description	Time (person days)	Professional Fees	Other Costs	Total
Deliverable 1				
Deliverable 2				
Deliverable 3				
Etc.				